

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

Global Home Products LLC, et al.,¹

Case No. 06-10340 (KG)
(Jointly Administered)

Debtors.

Regal Ware, Inc.,

Appellant,

v.

Global Home Products LLC, et al.,

Appellees.

Civil Action 06-588 (JJF)

DEBTORS' NOTICE OF COMPLETION OF BRIEFING

The captioned appellees, debtors and debtors in possession in the above-referenced chapter 11 cases and appellees in this matter (the "Debtors"), hereby file their *Notice of Completion of Briefing*. Pursuant to the Court's briefing scheduling orders dated October 18, 2006 and November 6, 2006, respectively, the Debtors submit that the briefing schedule with respect to the above captioned appeal (the "Appeal") has been completed. The Debtors further submit that the parties' briefing of the *Debtors' (A) Motion to Dismiss Appeal Filed by Regal Ware Inc. of Order Approving Motion of the Debtors for an Order (I) Approving Sale by the WearEver Debtors of Substantially All of the WearEver Debtors' Operating Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f)*

¹ The Debtors are the following entities: Global Home Products LLC; GHP Holding Company LLC; GHP Operating Company LLC; Anchor Hocking Acquisition Inc.; Anchor Hocking Inc.; AH Acquisition Puerto Rico, Inc.; Anchor Hocking Consumer Glass Corporation; Anchor Hocking CG Operating Company LLC; Anchor Hocking Operating Company LLC; Burnes Acquisition Inc.; Intercraft Company; Burnes Puerto Rico, Inc.; Picture LLC; Burnes Operating Company LLC; Mirro Acquisition Inc.; Mirro Puerto Rico, Inc.; Mirro Operating Company LLC.

and (m) of the Bankruptcy Code, (II) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief; or, Alternatively (B) Answering Brief to Opening Brief of Appellant Regal Ware, Inc. (the "Motion to Dismiss") is also complete. A chart setting forth the filed pleadings with respect to the Appeal and the Motion to Dismiss, as reflected on the Court's docket, is attached hereto **Exhibit A**.

Dated: January 29, 2007

PACHULSKI STANG ZIEHL YOUNG JONES
& WEINTRAUB LLP



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David M. Bertenthal (CA Bar No. 167624)
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Counsel for the Debtors
Global Home Products LLC, et al.

EXHIBIT A

Date Filed	Docket No.	Docket Text
11/09/06	23	OPENING BRIEF in Support of Appeal filed by Regal Ware Inc. Answering Brief/Response due date per Local Rules is 11/30/2006.
11/10/06	24	EXHIBIT re <u>23</u> Opening Brief in Support - Supplement (Errata - Table of Contents, Authorities), by Regal Ware Inc.
12/01/06	25	Appellee's BRIEF by SEB S.A., Groupe SEB USA.Appellant Reply Brief due by 12/18/2006.
12/01/06	26	Compendium of Unreported Decisions re <u>25</u> Appellee's Brief by SEB S.A., Groupe SEB USA.
12/01/06	27	MOTION to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc. of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc. - filed by Global Home Products LLC.
12/01/06	28	JOINDER by Wachovia Bank, NA, joining in <u>25</u> Appellee's Brief, <u>27</u> Motion to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc. of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc.
12/01/06	29	JOINDER by Official Committee of Unsecured Creditors, joining in <u>27</u> Motion to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc. of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc.
12/12/06	31	JOINDER by SEB S.A., Groupe SEB USA, joining in <u>27</u> Motion to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc.

		<i>of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc.</i>
12/13/06	32	DECLARATION re <u>25</u> Appellee's Brief of Scott K. Meyer by SEB S.A., Groupe SEB USA.
12/19/06	33	BRIEF (Combined Answering and Reply) - <i>Reply Brief of Appellant Regal Ware, Inc. in Support of Its Appeal and Answering Brief re <u>27</u> Motion to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc. of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc. Reply Brief due date per Local Rules is 1/2/2007.</i>
12/27/06	34	REPLY to Response to Motion re <u>27</u> <i>Motion to Dismiss Based upon Dismiss Appeal Filed By Regal Ware Inc. of Order Approving Motion of the Debtors for an Order: (i) Approving Sale by the Wearever Debtors of Substantially all of the Wearever Debtors' Operating Assets Free And Clear of All Liens, Claims, Encumbrances and Other Interests Pursuant to Sections 363(b), (f) and (m) of the Bankruptcy Code, (ii) Assuming and Assigning Certain Executory Contracts and Unexpired Leases, and (iii) Granting Related Relief; or, Alternatively, Answering Brief to Opening Brief of Appellant Regal Ware, Inc.</i>

IN THE UNITED STATES DISTRICT COURT
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GLOBAL HOME PRODUCTS LLC, et al.,¹
Debtors.

Case No. 06-10340 (KG)
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REGAL WARE, INC.,

Appellant,

v.

GLOBAL HOME PRODUCTS LLC, et al.,
Appellees.

Civil Action No. 06-588 (JJF)

CERTIFICATE OF SERVICE

I, Bruce Grohsgal, hereby certify that on the 29th day of January, 2007, I caused a copy of the following document(s) to be served on the individuals on the attached service list(s) in the manner indicated:

Debtors' Notice of Completion of Briefing



Bruce Grohsgal (Bar No. 3583)

¹ The Debtors are the following entities: Global Home Products LLC; GHP Holding Company LLC; GHP Operating Company LLC; Anchor Hocking Acquisition Inc.; Anchor Hocking Inc.; AH Acquisition Puerto Rico, Inc.; Anchor Hocking Consumer Glass Corporation; Anchor Hocking CG Operating Company LLC; Anchor Hocking Operating Company LLC; Burnes Acquisition Inc.; Intercraft Company; Burnes Puerto Rico, Inc.; Picture LLC; Burnes Operating Company LLC; Mirro Acquisition Inc.; Mirro Puerto Rico, Inc.; Mirro Operating Company LLC.

GHP – Service List for 06-588 (JJF)
Case No. 06-10340 (KG)
Document No. 120548
08 – Hand Delivery
10 – First Class Mail
01 – Foreign First Class Mail

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